



Funding Priorities

Endowment Investment Growth

Sustainable income can be achieved through growth of the Endowment Fund. Spending policy allows 5% of value to be distributed annually. No earnings have been allocated to date. Endowed funds must reach a value of \$500,000 before any distributions of earnings are made. Annual distributions will support Funding Priorities. Funds in perpetuity will work to fill the needs of Oregon Schools for years to come.

Classroom Grant Program

Since 2000, over \$114,000 has been invested back into Oregon classrooms providing innovative and enriching opportunities in the form of classroom grants.

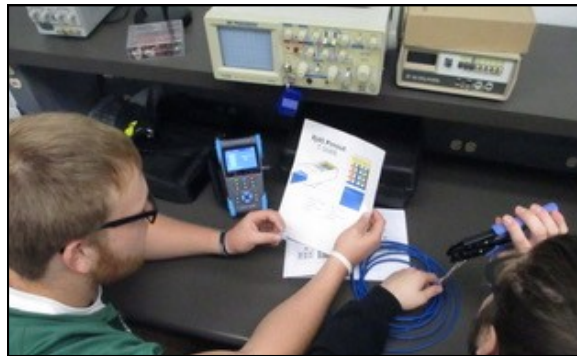
Elementary Art Club supplies

Budget cuts eliminated Art instruction for K-4, resulting in the creation of after-school elementary Art Clubs. OSF contributes the supplies.

Academics, Arts & Athletics

Targeted Funding has helped provide improvements to specific needs under Academics, Arts and Athletics in all six district schools. OCS Leadership team determines the area of greatest need.

*"Alone we can do so little,
together we can do so much."
-Helen Keller*



MEMORIALS

Oregon Schools Foundation, is a 501c3 charitable organization, organized and existing under the laws of Ohio

EIN: 34-1691643

Business Address:
**5721 Seaman Road
Oregon, Ohio 43616**

Phone: 419.693-0661
Email: OregonSchoolsFoundation@gmail.com
Website: www.OregonSchoolsFoundation.org



Mission: Provide resources that expand and enhance educational opportunities that inspire learning, enrich teaching and create opportunities for district students through community support.



MEMORIALS

What is the FOUNDATION?



The Oregon Schools Foundation (OSF) was created in 1991 by a partnership of parents, community members and local business leaders to establish an alternative funding source for the Oregon City Schools district.

OSF is a nonprofit organization that works to raise private dollars for our public school district. An independent board of volunteers lend their leadership, organizational and networking skills to serve this organization.

An endowment fund was established to provide additional income in perpetuity to meet district needs. Without touching principal investments, the fund can grow and only earnings can be distributed. Distribution of earnings will not begin until the fund reaches \$500k.

One of the original programs instituted in 1991, still exists today, Innovative Classroom Grants. Grants allow teachers to bring innovative and enriching opportunities into their classrooms.

Since 2000, grant approvals in the amount of \$114,000 have gone back to OCS classrooms.

Program and project offerings have expanded to meet the needs of the district today (outlined in the Funding Priorities), including elementary art clubs and targeted projects under Academics, Arts and Athletics.

MEMORIAL GIFT

Considerations



Charitable donations in memory of a deceased person are increasingly replacing funeral flowers as gestures of sympathy. Often the family will request contributions to a specific charity.

Considering Oregon Schools Foundation when thinking about a Memorial gift honors the memory of your loved one, and works toward fulfilling a mission of excellent education to future generations of Oregon students.

Thank you for your consideration when thinking about a Memorial gift. Memorial gifts are directed to the Endowment Fund principal, unless otherwise designated.

OSF support in 2017 = \$45,071

Classroom Grants (7) Annual Fund **\$ 9,901** **\$32,370**

Academics	\$7,980
Arts	\$7,583
Athletics	\$8,260
Endowment	\$8,547

Endowment Investment **\$11,347**

Annual Fund	\$8,547
Frost Fest	\$2,800

The Oregon Schools FOUNDATION

Memorial Gifts

Enclosed is my gift payable to the:
Oregon Schools Foundation.

- Leader in Education \$5,000+
- Valedictorian \$2,500 - \$4,999
- Salutatorian \$1,000 - \$2,499
- High Honors \$500 - \$999
- Honor Roll \$250 - \$499
- School Spirit \$100 - \$249
- Friend of OSF \$1 - \$99

I choose to designate in the following way.

- Academics Arts Athletics
- Endowment Growth
- Where needed most

In Memory of:

Gift in Memory of (name/address):

Gift in Honor of (name/address):

Living family member (name/address):

I am interested in making a planned gift to Oregon Schools Foundation.

Oregon Schools Foundation
 5721 Seaman Road
 Oregon, Ohio 43616
 Phone: 419.693.0661
 OregonSchoolsFoundation@gmail.com
 www.OregonSchoolsFoundation.org